

No.: 432/TTr-HDQT

Thai Nguyen, May 26, 2025

SUBMISSION

Regarding: Approval of the plan for share issuance to increase charter capital from owner's equity

To: General Meeting of Shareholders of TNH Hospital Group JSC

- Pursuant to the Law on Enterprises No. 59/2020/QH14, passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020, amended and supplemented by Law No. 03/2022/QH15, passed by the National Assembly of the Socialist Republic of Vietnam on January 11, 2022, and its implementing documents;

- Pursuant to the Law on Securities No. 54/2019/QH14, passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019, amended and supplemented by Law No. 56/2024/QH15, passed by the National Assembly of the Socialist Republic of Vietnam on November 29, 2024, and its implementing documents;

- Pursuant to Decree No. 155/2020/ND-CP passed by the Government detailing and guiding the implementation of certain provisions of the Law on Securities dated December 31, 2020;

- Pursuant to Circular No. 118/2020/TT-BTC dated December 31, 2020, of the Ministry of Finance guiding certain aspects of securities offerings, issuance, public bidding, share buybacks, public company registration, and the cancellation of public company status;

- Pursuant to the Charter on Organization and Operation of TNH Hospital Group Joint Stock Company;

- Pursuant to the audited financial statements for 2024 of TNH Hospital Group Joint Stock Company.

The Board of Directors (BOD) of TNH Hospital Group Joint Stock Company respectfully proposes to the 2025 Annual General Meeting of Shareholders (AGM) for approval the plan for share issuance to increase charter capital from owner's equity in 2025, with the following specific details:

I. PLAN FOR SHARE ISSUANCE TO INCREASE CHARTER CAPITAL FROM OWNER’S EQUITY IN 2025

1	Issuing Orginzation	:	TNH Hospital Group Joint Stock Company.
2	Share Type	:	Common share.
3	Estimated Number of Shares to be Issued	:	21,627,190 shares (<i>In words: Twenty-one million, six hundred and twenty-seven thousand, one hundred and ninety shares</i>)
4	Total Issuance Value	:	216,271,900,000 VND (<i>In words: Two hundred and sixteen billion, two hundred and seventy-one million, nine hundred thousand VND</i>)
5	Par Value	:	10,000 VND/share.
6	Purpose of the Issuance	:	Increase the company's charter capital through the issuance of shares to raise capital from owner's equity.
7	Issuance Capital Source	:	The share premium as at December 31, 2024, as reported in the audited financial statements for the year 2024 of TNH Hospital Group Joint Stock Company.
8	Eligible Participants for the Issuance	:	Existing shareholders in the shareholder list register as of the record date for exercising the right to receive shares issued from owner's equity, as provided by the Vietnam Securities Depository and Clearing Corporation.
9	Subscription Ratio	:	100:15 (A shareholder owning 100 shares will receive 15 new shares).
10	Plan for Handling Fractional Shares (if any)	:	<p>The number of shares each shareholder will receive in the share issuance to increase charter capital from owner’s equity will be rounded down to the nearest whole number. Any fractional shares (decimal part), if any, will be cancelled and not issued.</p> <p><i>For example: Shareholder Nguyen Van A holds 179 shares. The number of additional shares to be issued to shareholder A is calculated as follows: $(179 \div 100) \times 15 = 26.85$ shares. Shareholder Nguyen Van A will receive 26 new shares (the fractional share of 0.85 will be cancelled).</i></p>
11	Estimated Implementation Time	:	Quarter III/2025, after being approved by the General Meeting of Shareholders and after the State Securities Commission has issued a written notice regarding the receipt of all issuance report documents from TNH.

II. ADJUSTMENT FOR THE NUMBER OF REGISTERED SECURITIES INFORMATION AND ADDITIONAL LISTING REGISTRATION

The total number of shares issued to increase charter capital from owner's equity in 2025 will have its registered securities information adjusted at the Vietnam Securities Depository and Clearing Corporation and will be additionally listed on the Ho Chi Minh City Stock Exchange immediately after the completion of the issuance in compliance with legal regulations.

III. AMENDMENT OF THE CHARTER

The General Meeting of Shareholders authorizes the Board of Directors to update and amend the contents related to charter capital, shares, and stock in Appendix I of the Charter on the Organization and Operations of the Company, in accordance with the updated charter capital after the completion of the share issuance.

IV. AUTHORIZATION FOR THE BOARD OF DIRECTORS

The General Meeting of Shareholders authorizes the Board of Directors to execute and complete all procedures related to the plan for share issuance to increase charter capital from owner's equity in 2025 for the existing shareholders, including but not limited to the following tasks:

- Selecting the issuance timing and implementing the share issuance plan to increase charter capital from owner's equity in accordance with current legal regulations.
- Adjusting and updating the contents of the aforementioned plan, ensuring that the issuance is carried out in the correct amount, while the number of shares to be issued does not exceed the total number of shares approved by the General Meeting of Shareholders.
- Issuing documents and carrying out procedures with the State Securities Commission (SSC) to obtain permission for the share issuance to increase charter capital from owner's equity and reporting the issuance results to the SSC.
- Issuing documents and carrying out procedures with the Vietnam Securities Depository and Clearing Corporation (VSDC) and the Stock Exchange to implement the share issuance to increase charter capital from owner's equity

after receiving written notice from the SSC confirming the receipt of all issuance documents, including the following tasks:

- (i) Closing the shareholder list for exercising rights;
 - (ii) Adjusting for the number of registered securities information;
 - (iii) Registering for additional share listing.
- Completing the necessary legal procedures upon the completion of the issuance, including registering amendments to the business registration details with the Business Registration Authority.
 - Updating and amending the contents related to charter capital, shares, and stock in Appendix I of the Charter on the Organization and Operations of the Company, in line with the updated charter capital after the completion of the share issuance.
 - Other related issues concerning the share issuance.

The Board of Directors respectfully proposes this plan for the General Meeting of Shareholders' review and approval./.

**O/B. BOARD OF DIRECTORS
CHAIRMAN**

Recipients:

- *Company's shareholders;*
- *Archived: Administration Office,
BOD.*

(Signed)

Hoang Tuyen