

Number: 8.16.../2024/CBTT-TNH

Thai Nguyen, September, 5, 2024

**DISCLOSURE OF UNUSUAL INFORMATION**

**To:** - Vietnam Stock Exchange  
- Ho Chi Minh City Stock Exchange  
**And to:** State Securities Commission

**1. Organization name :** TNH Hospital Group Joint Stock Company

Stock code: TNH

Address: No. 328, Luong Ngoc Quyen Street, Dong Quang Ward, Thai Nguyen City, Thai Nguyen Province.

Phone: 0208 628 5658

Email: ir.tnh@tnh.com.vn

**2. Information disclosure content:** TNH Hospital Group Joint Stock Company announces the Issuance of the Resolution of the Board of Directors on closing the list of shareholders to exercise the right to purchase shares of existing shareholders.

*(For details, see attached Board of Directors Resolution )*

3. This information has been published on the company's website on the 5... / 9... / 2024 at the link: <http://tnh.com.vn/>

We commit that the information published above is true and are fully responsible before the law for the content of the published information./

**Attached documents:**

- Documents related to Information Disclosure.
- Resolution of the Board of Directors

**LEGAL REPRESENTATIVE  
CHAIRMAN OF THE BOARD OF  
DIRECTORS**



*Hoang Tuyen*



**TNH HOSPITAL GROUP JOINT  
STOCK COMPANY**

**SOCIALIST REPUBLIC OF VIETNAM**  
**Independence - Freedom - Happiness**

Number: 813...../2024/NQ-HĐQT

Thai Nguyen, September 5, 2024

**RESOLUTION OF THE BOARD OF DIRECTORS**

*Re: Closing the list of shareholders to exercise the right to purchase shares*

**BOARD OF DIRECTORS**

**TNH HOSPITAL GROUP JOINT STOCK COMPANY**

*Base on:*

- *Enterprise Law No. 59/2020/QH14 was passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020, effective from January 1, 2021;*
- *Securities Law No. 54/2019/QH14 was passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019, effective from January 1, 2021;*
- *Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of a number of articles of the Law on Securities;*
- *Charter of organization and operation of TNH Hospital Group Joint Stock Company ;*
- *Resolution of the 2023 Annual General Meeting of Shareholders No. 501/NQ-DHĐCĐ dated June 19, 2023 ;*
- *Minutes of the 2023 Annual General Meeting of Shareholders No. 500/BBH-DHĐCĐ dated June 19, 2023;*
- *Submission No. 323/TTr-HĐQT dated May 27, 2023 of the Board of Directors of TNH Hospital Group Joint Stock Company ;*
- *Board of Directors Resolution No. 258/2024/NQ-HĐQT dated May 6, 2024;*
- *Certificate of registration for additional public offering of shares No. 123 /GCN-UBCK issued by the Chairman of the State Securities Commission on September 4 , 2024 ;*
- *Pursuant to the Minutes of the Board of Directors meeting No. 812../2024/BBH-HĐQT dated 5.../9.../2024.*

**RESOLUTION:**

**Article 1.** Approving the closing of the shareholder list to exercise the right to purchase additional shares of existing shareholders according to the Plan approved at the 2023 Annual General Meeting of Shareholders No. 501/NQ-DHCD dated June 19, 2023 of TNH Hospital Group Joint Stock Company, specifically as follows:





**1. Last date of registration: September 18, 2024**

**2. Reason and purpose**

- Exercise the right to buy additional shares offered to the public for existing shareholders.

**3. Specific content**

*Exercise the right to purchase additional shares offered to the public for existing shareholders:*

- Number of securities expected to be issued: 15,202,000 shares

- Issue price: 10,000 VND/share

- Exercise ratio: 100:13,7981 (At the record date of shareholders lists, a shareholder owning 01 share is entitled to 01 purchase right, with 100 purchase rights, he/she can buy 13.7981 new shares offered for sale ).

- Plan for handling odd shares and shares that existing shareholders do not fully purchase (remaining shares) (if any):

+ The number of shares offered to existing shareholders will be rounded down to the nearest unit.

*For example: On the record date to exercise the rights of existing shareholders, shareholder A owns 125 shares, corresponding to 125 purchase rights. The number of shares that shareholder A can buy in the additional share offering is calculated as follows:  $(125/100) \times 13.7981 = 17.2476$  shares, rounded down to the nearest unit is 17 shares. Thus, shareholder A can buy 17 additional shares.*

+ The odd number of shares arising during the exercise of rights will be rounded down to the nearest unit and the shares that are not fully offered because existing shareholders do not register to buy or pay for the purchase will be distributed by the Board of Directors to other subjects with offering conditions, conditions on rights and obligations of investors no more favorable than the offering conditions for existing shareholders (including the offering price not being lower than the selling price for existing shareholders).

+ The odd number of shares arising during the exercise of rights will be rounded down to the nearest unit and the shares that are not fully offered for sale because existing shareholders do not register to buy or pay for the purchase will be distributed by the Board of Directors to other subjects according to this plan and will be restricted from transfer for 01 year from the end date of the offering.

+ The handling of shares that are not fully offered for sale due to existing shareholders not registering to buy or not paying for the purchase must be in



accordance with the provisions of Article 42 of Decree No. 155/2020/ND-CP dated December 31, 2020 and ensure other conditions as prescribed in Clause 2, Article 195 of the Law on Enterprises and other relevant provisions of current law.

+ In case the deadline for distributing shares expires according to the provisions of law (including the extended period (if any)), if there are still undistributed shares, these undistributed shares will be canceled and the Board of Directors will decide to end the offering .

- Regulations on transfer of purchase rights:

+ Time for transfer of purchase rights: From September 24, 2024 to October 7, 2024 .

+ Purchase right can be transferred once.

- Regulations on securities purchase orders:

+ Time to register to buy and deposit money to buy shares: From September 24, 2024 to October 14, 2024 .

+ The securities ordered are freely transferable.

- Location:

+ For deposited securities: The owner completes procedures to transfer purchase rights, registers to purchase and deposits money to purchase shares at the depository members where the depository account is opened.

+ For unregistered securities: The owner completes the procedures for transferring the right to purchase, registers to purchase at TNH Hospital Group Joint Stock Company, No. 328 Luong Ngoc Quyen Street, Dong Quang Ward, Thai Nguyen City, Thai Nguyen Province and deposits the money to purchase shares into the blocked account as stated below.

*Upon arrival, the securities owner must present the Certificate of Stock Ownership and Citizen Identity Card/ID Card and deposit the money to buy stocks into the blocked account .*

- Information about the blocked account for securities purchase:

+ Account holder name: TNH Hospital Group Joint Stock Company

+ Account number: 39810001686688

+ Account opening location: Joint Stock Commercial Bank for Investment and Development of Vietnam - Nam Thai Nguyen Branch

**Article 2.** This Resolution takes effect from the date of signing. Members of the Board of Directors, the General Director , the Legal Representative; and relevant





individuals and departments are responsible for coordinating the implementation of this Resolution./.

**Recipient :**

- Board of Directors;
- Board of General Directors;
- Save: Clerical Dept, PC, F&A.

**O/B of THE BOARD OF DIRECTOR  
CHAIRMAN OF THE BOARD**



*Hoang Tuyen*  
**Hoang Tuyen**

