

Number: 815.../TB-TNH

Thai Nguyen, September 5, 2024

NOTIFICATION
PUBLIC OFFERING OF SHARES

*(Certificate of registration for public offering of shares No. 123 /GCN-UBCK
issued by the Chairman of the State Securities Commission on September 4, 2024)*

I. INTRODUCTION TO THE ISSUING ORGANIZATION

1. Full name of the issuing organization : TNH Hospital Group Joint Stock Company
 2. Abbreviation: TNH.,JSC
 3. Head office address: No. 328 Luong Ngoc Quyen Street, Dong Quang Ward, Thai Nguyen City, Thai Nguyen Province
 4. Phone: (84.208) 628 5658 Fax: (84.208) 628 5658
Website: <https://tnh.com.vn/>
 5. Charter capital: 1,101,745,800,000 VND.
 6. Stock code: TNH
 7. Place of opening payment account: Joint Stock Commercial Bank for Investment and Development of Vietnam, Thai Nguyen branch
Account number: 39010006661666
 8. Certificate of Business Registration: Business registration certificate No. 4601039023 issued by the Department of Planning and Investment of Thai Nguyen Province for the first time on March 19, 2012, changed for the 12th time on July 8, 2024 .
- Main business lines:

No.	Name of industry, business	Code
1	Activities of hospitals and medical stations Details: Hospital services (CPC 9311); Dental and medical examination services (CPC 9312)	8610 (Main)
2	Short-term accommodation services Details: Hotel accommodation arrangement service (CPC 64110)	5510
3	Restaurants and mobile food services Details: Food (CPC 642) and beverage (CPC 643) provision services	5610



4	Activities of general, specialist and dental clinics Details: Hospital services (CPC 9311); Dental and medical examination services (CPC 9312)	8620
5	Preventive health activities Details: Vaccination activities; Vaccine injection services	8691

- Main products/services: Medical examination and treatment.

9. License to establish and operate (*if required by specialized laws*):

- Medical examination and treatment license No. 134/BYT-GPHD issued by the Ministry of Health on October 29, 2019 to Thai Nguyen International Hospital;
- Medical examination and treatment license No. 261/BYT-GPHD issued by the Ministry of Health on August 10, 2021 to Yen Binh Thai Nguyen General Hospital.

II. PURPOSE OF OFFERING

- Offering additional shares to the public to existing shareholders: To ensure sustainable growth and continue to strengthen internal strength to create breakthrough factors to increase growth rate in the following years, the Company offers shares to existing shareholders for the purpose of:
 - + Repay loans to individuals and credit institutions;
 - + Additional working capital.

III. OFFERING PLAN

1. Stock name: TNH Hospital Group Joint Stock Company Stock
2. Stock type: Common stock
3. Number of shares offered: 15,202,000 shares
4. Offering price: 10,000 VND/share.
5. Total mobilized capital : 152,020,000,000 VND .
6. Distribution method :
 - Registration method: According to the method of exercising rights .
 - Payment for stock purchase: Deposit money into blocked account.
7. Minimum purchase quantity: Not specified
8. Time to receive purchase registration:
 - Record date for shareholders receiving stock purchase rights: **September 18, 2024**
 - Time for transfer of purchase rights: From September 24, 2024 to October 7, 2024



- Registration period: From September 24, 2024 to October 14, 2024
9. Location to receive stock purchase registration:
- For deposited securities: The owner completes procedures to transfer purchase rights and registers to buy shares at the depository members where the depository account is opened.
 - For unregistered securities: The owner completes the procedures for transferring the right to purchase, to register the purchase order at TNH Hospital Group Joint Stock Company, No. 328 Luong Ngoc Quyen Street, Dong Quang Ward, Thai Nguyen City, Thai Nguyen Province and deposits the purchase order into the blocked account stated in item 11 below.

Upon arrival, the securities owner must present the Certificate of Stock Ownership and Citizen Identity Card/ID Card and deposit the money to purchase the shares into the blocked account.

10. Time to receive money to buy shares: From September 24, 2024 to October 14, 2024

11. Blocked account to receive money to buy stocks:

- Account number: 39810001686688
- Opened at: Joint Stock Commercial Bank for Investment and Development of Vietnam - Nam Thai Nguyen Branch
- Account holder: TNH Hospital Group Joint Stock Company

12. Related organizations

- Auditing organization: PKF Vietnam Co., Ltd.; Deloitte Vietnam Auditing Co., Ltd.
- Consulting organization: FPT Securities Joint Stock Company.

13. Location of announcement of the Prospectus: Website www.fpts.com.vn ;
<https://www.hsx.vn/> ; <https://tnh.com.vn/>

Thai Nguyen , September, 5, 2024
**TNH HOSPITAL GROUP JOINT
 STOCK COMPANY**
Chairman of the Board



Hoàng Tuyen