

No.1025/2023/TB-TNH

Thai Nguyen, December 25, 2023

**ANNOUNCEMENT OF CHANGE IN COMPANY MODEL AND
TYPE OF FINANCIAL REPORTS**

To: - Vietnam Stock Exchange
 - Ho Chi Minh City Stock Exchange

Also submitted to: State Securities Commission

Pursuant to Point a, Clause 1, Article 10 of Circular No. 96/2020/TT-BTC, Thai Nguyen International Hospital Joint Stock Company would like to announce the change of the company model and type of financial statements (FS) as follows:

- Organization name: Thai Nguyen International Hospital Joint Stock Company
- Stock code: TNH
- Address: No.328, Luong Ngoc Quyen Street, Dong Quang Ward, Thai Nguyen City, Thai Nguyen Province.
- Phone number: 0208 628 5658
- E-mail: ctcpbenhvienquoctethainguyen@gmail.com
- Website: <http://tnh.com.vn/>

I. Initial registration information/before change

1. Company model (check only the appropriate type):

- ☒ There are no subsidiaries or affiliated accounting units
- ☐ Has an affiliated accounting unit
- ☐ Has a subsidiary
- ☐ Has affiliated accounting units and subsidiaries

2. Type of financial statements for information disclosure (only check the types of financial statements registered for information disclosure according to regulations corresponding to the type mentioned in Clause 1 of this section):

- ☒ Company's own financial statements
- ☐ General financial statements
- ☐ Consolidated financial statements

II. Information after change (only applicable when changing model and type of financial statements).

1. Company model (check only the appropriate type):

- ☐ There are no subsidiaries or affiliated accounting units



☐ Has an affiliated accounting unit

☒ Has a subsidiary

☐ Has affiliated accounting units and subsidiaries

2. Type of financial statements for information disclosure (only check the types of financial statements registered for information disclosure according to regulations corresponding to the type mentioned in Clause 1 of this section):

☒ Company's own financial statements

☐ General financial statements

☒ Consolidated financial statements

3. Reason for change: Purchasing shares in a Company leads to that Company becoming a Subsidiary.

4. Effective date: December 25, 2023.

We hereby commit that the information published above is true and take full responsibility before the law for the content of the published information.

Attachments:

Documents related to changing registered information.

Resolution No. 1018/2023/NQ-HDQT

Organization representative

Legal representative

CHAIRMAN OF THE BOARD



Hoàng Tuyen



No.1018/2023/NQ-HĐQT

Thai Nguyen, December 21, 2023

RESOLUTION OF THE BOARD OF DIRECTORS
Regarding purchasing shares of TNH Lang Son Hospital Joint Stock
Company

ADMINISTRATIVE COUNCIL
THAI NGUYEN INTERNATIONAL HOSPITAL JOINT STOCK
COMPANY

- Pursuant to the Enterprise Law and detailed documents and guiding implementation;
- Pursuant to the Securities Law and detailed documents and guiding implementation;
- Pursuant to the Company's Charter of organization and operation;
- Pursuant to Board of Directors meeting minutes No. 1017/2023/BBH-TNH dated December 21, 2023;

RESOLVES:

Article 1. Approval of purchasing shares of TNH Lang Son Hospital Joint Stock Company (TNH Lang Son), with the following content:

Type of shares purchased: Common shares

Number of shares purchased: 10,712,500 shares (Ten million seven hundred twelve thousand five hundred shares)

Par value: 10,000 VND/share (Ten thousand VND per share)

Total purchase value: 107,125,000,000 VND (One hundred and seven billion, one hundred twenty-five million VND). Including:

ON	Content	Value(VND)
1	TNH pays to buy shares offered by TNH Lang Son to existing shareholders according to TNH's current ownership ratio of 48%	60.000.000.000
2	TNH paid money to buy shares on behalf of Shareholder Nong Manh Tu due to receiving the transfer of priority rights to buy shares in the offering to existing shareholders according to Mr. Nong Manh Tu's current ownership ratio of 20.25%	25.312.500.000
3	TNH paid money to buy shares on behalf of Shareholder Do Khoi Nguyen by receiving the transfer of priority rights to buy shares in the offering to existing shareholders according to Mr. Do Khoi Nguyen's current ownership ratio of 16.25%	20.312.500.000



4	TNH transfers money to buy back 150,000 existing shares of Mr. Nong Manh Tu at TNH Lang Son 1,500,000,000	1.500.000.000
Total		107.125.000.000

Purpose of purchasing shares: Increase the ownership ratio of Thai Nguyen International Hospital Joint Stock Company at Lang Son TNH Hospital Joint Stock Company from 48% to 62.5%.

Estimated purchase time: From December 21, 2023 to December 28, 2023

Article 2. This Resolution takes effect from the date of signing. Members of the Board of Directors and Board of Directors of the Company; Relevant departments, divisions and units are responsible for coordinating the implementation of this Resolution./.

Recipients:

- General Meeting of Shareholders (Report)
- Board of Directors (Announce)
- As Article 2 (Implement).
- Save: Archives, PC.

On behalf of ADMINISTRATIVE
COUNCIL
CHAIRMAN OF THE BOARD



Hoang Tuyen

