

Thai Nguyen, November 18, 2023

UNUSUAL INFORMATION DISCLOSURE

To: - Vietnam Stock Exchange

- Ho Chi Minh City Stock Exchange

Also submitted to: State Securities Commission

1. Organization name: Thai Nguyen International Hospital Joint Stock Company

Stock code: TNH

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2. Content of announced information: Thai Nguyen International Hospital Joint Stock Company announces the issuance of Board of Directors Resolution dated November 18, 2023 approving the detailed capital use plan of the public offering of additional shares to existing shareholders of 2023.

(For details, see the attached Resolution of the Board of Directors)

This information was announced on the company's website on November 18, 2023 at the link: <http://tnh.com.vn/>

We commit that the information published above is true and are fully responsible before the law for the content of the information published./.

Attachments:

- Documents related to information disclosure:
- Resolution of the Board of Directors

**LEGAL REPRESENTATIVE
CHAIRMAN OF THE BOARD**



Hoang Tuyen

No.946/2023/NQ-HĐQT

Thai Nguyen, November 18, 2023

RESOLUTION OF THE BOARD OF DIRECTORS
**Regarding the approval of the detailed capital use plan of the public offering of
additional shares to existing shareholders in 2023**

ADMINISTRATIVE COUNCIL
THAI NGUYEN INTERNATIONAL HOSPITAL JOINT STOCK COMPANY

- Pursuant to Enterprise Law No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020;
- Pursuant to Securities Law No. 54/2019/QH14 approved by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019;
- Pursuant to Decree No. 155/2020/ND-CP of the Government detailing the implementation of a number of articles of the Securities Law;
- Pursuant to Circular 118/2020/TT-BTC of the Ministry of Finance dated December 31, 2020 on guiding a number of contents on offering, issuing securities, public offering, repurchasing shares, registering register a public company and cancel its status as a public company;
- Pursuant to the Charter of Organization and Operations of Thai Nguyen International Hospital Joint Stock Company;
- Pursuant to the Resolution of the 2023 Annual General Meeting of Shareholders No. 501/NQ-DHDCD dated June 19, 2023;
- Pursuant to Report No. 323/TTr-HĐQT dated May 27, 2023;
- Pursuant to Board Resolution No. 701/2023/NQ-HĐQT dated August 23, 2023 approving the simultaneous implementation of the plan to offer additional shares to the public to existing shareholders and the plan to pay dividends in shares 2022 ballot;
- Based on the actual situation of the Company's capital use needs;
- Pursuant to Board of Directors meeting minutes No. 945/2023/BBH-HĐQT dated November 18, 2023.

RESOLVE:

Article 1: Approve the detailed capital use plan of the public offering of additional shares to existing shareholders in 2023:

According to Resolution of the 2023 Annual General Meeting of Shareholders No. 501/NQ-DHDCD dated June 19, 2023, the expected amount of money received



from the public offering of additional shares to existing shareholders is **152,020,000,000 VND** (calculated based on the offering price), will be allocated for use in the Company's activities, including:

ON	Content	Amount of money (VND)	Estimated time of use
1	Repayment of personal loans.	92.020.000.000	The fourth quarter of 2023 and 2024
	<i>In there:</i>		
	- Hoang Tuyen:	35.620.000.000	
	- Le Xuan Tan:	11.400.000.000	
	- Nguyen Van Thuy:	35.000.000.000	
	- Nguyen Xuan Don:	10.000.000.000	
2	Repaying loans from credit institutions (Joint Commercial Bank for Investment and Development of Vietnam and Military Commercial Joint Stock Bank)	20.000.000.000(*)	The fourth quarter of 2023 and 2024
3	Supplementing working capital (Payment for purchases of goods, drugs, supplies, chemicals, staff salaries...)	40.000.000.000(**)	The fourth quarter of 2023 and 2024
	<i>In there:</i>		
	- Payment for goods, drugs, supplies, chemicals	30.000.000.000	
	- Staff salaries	10.000.000.000	
	Total	152.020.000.000	

(*)Repayment of loans from credit institutions:

The amount of 20,000,000,000 VND raised from the offering for the purpose of paying off debts from credit institutions will be used in detail as follows.:

ON	Credit institutions	Amount of money (VND)	Estimated time of use
1	Joint Stock Commercial Bank for Investment and Development of Vietnam - Thai Nguyen Branch	10.000.000.000	The fourth quarter of 2023 and 2024
2	Military Commercial Joint Stock Bank - Thai Nguyen Branch	10.000.000.000	

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()Supplementing working capital (Payment for purchases of goods, drugs, supplies, chemicals, staff salaries...)**

The amount of VND 40,000,000,000 raised from the offering for the purpose of supplementing working capital will be used in detail as follows.:

ON	Content	Payment amount (VND)	Type of commodity	Estimated time of use
I	Paingy for goods, drugs, supplies, and chemicals	30.000.000.000		The fourth quarter of 2023 and 2024
1	National Phytopharma One Member Liability Company Limited	5.000.000.000	Medicine	
2	A Chau Pharmaceutical and Medical Equipment Joint Stock Company	1.000.000.000	Medicine	
3	Thai Nguyen Pharmaceutical Trading Joint Stock Company	1.500.000.000	Medicine	
4	TND Vietnam Pharmaceutical Joint Stock Company	1.000.000.000	Medicine	
5	Hanoi Pharmaceutical and Medical Equipment Joint Stock Company	1.200.000.000	Medicine	
6	Taurus Health Technology Joint Stock Company	18.900.000.000	Supplies	
7	National Phytopharma Joint-Stock Company	400.000.000	Medicine	
8	Hanoi Pharmaceutical Medical Equipment Joint Stock Company	200.000.000	Medicine	
9	Joint venture Tenamyd Pharmaceutical Joint Stock Company - Vi Anh Pharma Joint Stock Company - Bach Linh Pharmaceutical and Medical Equipment Joint Stock Company	800.000.000	Medicine	
II	Paying staff salaries	10.000.000.000		
	Total	40.000.000.000		

Article 2: Implementation



This Resolution takes effect from the date of signing. The Board of Directors, Board of Supervisors, Board of General Directors and relevant persons are responsible for implementing this Resolution, complying with current legal regulations.

Receipts:

- The Board of Directors, Board of Supervisors;
- Board of General Directors (implementing);
- Save: Archives, QT.

**On behalf of ADMINISTRATIVE
COUNCIL
CHAIRMAN OF THE BOARD**



Hoang Tuyen

