

No.390/2023/CBTT-TNH

Thai Nguyen, June 06, 2023

**DISCLOSURE OF INFORMATION ON THE PORTAL OF STATE
SECURITIES COMMISSION AND HOCHIMINH CITY STOCK
EXCHANGE**

To: - Vietnam Stock Exchange

- Ho Chi Minh City Stock Exchange

Also submitted to: State Securities Commission

Organization name: Thai Nguyen International Hospital Joint Stock Company

Stock code: TNH

Address: No.328, Luong Ngoc Quyen Street, Dong Quang Ward, Thai Nguyen City, Thai Nguyen Province.

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Person disclosing information: Legal representative - Chairman of the Board of Directors Mr. Hoang Tuyen

Type of information disclosed:

☐ Regularly ☐ Irregularly ☒ Every 24 hours ☐ On request

Content of published information:

Thai Nguyen International Hospital Joint Stock Company announces the issuance of a Resolution on the handling of fractional shares arising due to rounding and shares that existing shareholders have not registered to buy or paid for in the Public offering of shares to increase charter capital.

(For details, see the attached Resolution of the Board of Directors)

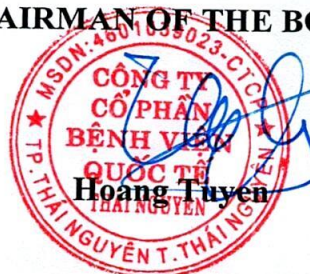
This information was announced on the company's website on June 6, 2023 at the link: <http://tnh.com.vn/>

I commit that the information published above is true and take full responsibility before the law for the content of the information published./

Attachments:

- Documents related to information disclosure
- Decision of the Board of Director

**LEGAL REPRESENTATIVE
CHAIRMAN OF THE BOARD**



No.389/2023/QĐ-TNH

Thai Nguyen, June 06, 2023

RESOLUTION OF THE BOARD OF DIRECTORS

Regarding: The handling of fractional shares arising due to rounding and shares that existing shareholders do not register to buy or pay for in the public offering of shares to increase charter capital

ADMINISTRATIVE COUNCIL

THAI NGUYEN INTERNATIONAL HOSPITAL JOINT STOCK COMPANY

Base on:

- Enterprise Law No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020 and effective from January 1, 2021;
- Securities Law No. 54/2019/QH14 passed on November 26, 2019;
- Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of a number of articles of the Securities Law;
- Charter of operations of Thai Nguyen International Hospital Joint Stock Company;
- Extraordinary General Meeting of Shareholders Resolution No. 110/2022/NQ-DHĐCD dated October 10, 2022;
- Minutes of the extraordinary General Meeting of Shareholders No. 109/BB/DHĐCD dated October 10, 2022;
- Report No. 104/2022/TTr-HĐQT dated October 5, 2022 on Approving the Plan to offer additional shares to the public for existing shareholders to increase charter capital;
- Board of Directors Resolution No. 113/2022/NQ - HĐQT dated October 10, 2022;
- Board of Directors Resolution No. 152/2022/NQ- HĐQT dated January 18, 2023;
- Results of collecting payment to buy shares from the Public Share Offering as of May 29, 2023;
- Board of Directors meeting minutes No. 388/2023/BBH-HĐQT dated June 6, 2023.

Article 1. Approve the results of exercising the right to buy shares of the public offering of shares from April 28, 2023 to May 29, 2023, specifically as follows:

- | | |
|-------------------|---|
| 1. Stock name | : Thai Nguyen International Hospital Joint Stock Company shares |
| 2. Type of shares | : Common shares |
| 3. Stock code | : TNH |

4. Number of shares : 25.937.499 shares expected to be offered
5. Offering price : 20.000 VND/share.
6. Time to offer and receive money to buy shares : From April 28, 2023 to May 29, 2023
7. Results of exercising the right to buy shares of existing shareholders : Number of shares that existing shareholders have exercised the right to buy: 23,852,698 shares, accounting for 91.96% of the total number of shares expected to be offered for sale, including:
 - + Deposited (Shareholders exercising rights through Depository Members): 23,852,698 shares
 - + Undeposited (Shareholders exercising rights at the Issuer): 0 shares

Article 2. Approve the plan to handle fractional shares arising due to rounding and shares that existing shareholders do not register to buy or pay for in the public offering of shares to increase charter capital, specifically as follows:

Approving the continued distribution of fractional shares arising due to rounding and shares of existing shareholders who have not registered to buy or paid for the purchase in the public offering of shares to increase charter capital to other subjects in appropriate manner and conditions with a selling price not lower than the offering price to existing shareholders:

- a. The number of fractional shares arising due to rounding and shares that existing shareholders did not register to buy or pay for in the public offering of shares to increase charter capital (from April 28, 2023 to May 29, 2023): 2,084,801 shares

In there:

- Number of fractional shares arising due to rounding: 372 shares.
- Number of shares that existing shareholders did not register to buy or pay for: 2,084,429 shares.

- b. Number of shares continued to be offered for sale: 2,084,801 shares

- c. Delivery conditions:

- Offering price: 20,000 VND/share
- Subjects of offering: Domestic investors with sufficient financial capacity to make payment to buy shares on time, ensuring the progress of the offering according to the Certificate of Registration of Share Offering Public No. 46/GCN-UBCK was issued by the State Securities Commission on April 5, 2023.
- Do not distribute to organizations, individuals and related persons leads to the ownership ratio of these entities exceeding the ownership limit specified in Points a and b, Clause 1, Article 35 of the Securities Law.
- Do not distribute to organizations, individuals and related persons 10% or more of the issuing organization's charter capital in one offering or in offerings and issuances in the most recent 12 months.

d. List of investors allocated to buy shares because existing shareholders did not register to buy or did not pay for the purchase:

Total number of shares distributed by the Board of Directors: 2,084,801 shares

(List of investors is distributed in detail in the attached Appendix)

e. Time of paying to buy shares: From June 6, 2023 to June 8, 2023

Shareholders pay money to buy shares into a blocked account to receive money to buy shares in the offering:

+ Account number: 39010005585888

+ Opened at: Joint Stock Commercial Bank for Investment and Development of Vietnam, Thai Nguyen branch

+ Account name: Thai Nguyen International Hospital Joint Stock Company

After 3:30 p.m. on June 8, 2023, the remaining of shares (including shares that the Board of Directors could not find investors to buy/subjects offered for sale according to the list above did not pay the full amount) will be canceled, not issued, ending the offering at the closing date of collection (June 8, 2023).

f. Transfer restrictions: The number of shares redistributed by the Board of Directors will be restricted from transfer within 01 year from the date of completion of the offering. (From June 8, 2023 to June 8, 2024)

Article 3. Implementation

Assign Mr. Hoang Tuyen - Chairman of the Board of Directors to represent the Company to sign and issue documents and decide on issues related to procedures for offering shares to existing shareholders and report results with competent authorities according to the provisions of law.

Article 4. Terms and conditions

1. This Resolution takes effect from the date of signing.
2. Members of the Board of Directors, Board of General Directors, Legal Representatives; Together with relevant individuals and departments, they are responsible for coordinating the implementation of this Resolution./.

Recipients:

- Members of The Board of Directors
- Board of General Directors;
- Save: Archives, Office..

On behalf of ADMINISTRATIVE
COUNCIL

CHAIRMAN OF THE BOARD

