TNH HOSPITAL GROUP JOINT STOCK COMPANY

CONSOLIDATED FINANCIAL STATEMENTS

QUARTER II IN 2026

1.The Balance Sheet	**(Form No. B01-DNN)**
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TNH Hospital Group Joint Stock Company

(Established in the Socialist Republic of Vietnam)

CONSOLIDATED INTERIM FINANCIAL STATEMENTS
SECOND QUARTER OF 2026

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REPORT OF THE CHIEF EXECUTIVE OFFICER

The CEO of TNH Hospital Group Joint Stock Company (hereinafter referred to as "the Company") submits this report together with the Company's consolidated interim financial report for the second quarter of 2026.

BOARD OF DIRECTORS, EXECUTIVE BOARD AND THE AUDIT COMMITTEE

The members of the Board of Directors, the Executive Board, and the Company's Audit Committee during the period and up to the date of this report include:

Board of Directors

Mrs. Nguyen Thi Thuy Giang	Non-Executive Chairman of the BOD (Appointed April 21, 2026) Independent Member (Resignation due April 21, 2026)
Mr. Hoang Tuyen	Non-executive member (Appointment due April 21, 2026) Chairman (Resignation date: April 21, 2026)
Mr. Le Xuan Tan	Member
Mr. Nguyen Huu Diep	Non-executive members
Mr. Romeo Fernandez Liedo	Independent Non-Executive Member
Mr. Tran Ngoc Minh	Non-executive members
Mr. Jorge Martin Martinez	Independent Non-Executive Member (Appointed May 15, 2026)
Mr. Christopher E. Freund	Non-executive member (Resignation date: May 15, 2026)

Audit Committee

Mr. Romeo Fernandez Lledo	Chairman of the committee (Appointed April 21, 2026) Member (Resignation effective April 21, 2026)
Mrs. Nguyen Thi Thuy Giang	Member (Appointed April 21, 2026) Chairperson of the committee (Resignation date: April 21, 2026)
Mr. Jorge Martin Martinez	Member (Appointed May 19, 2026)
Mr. Christopher E. Freund	Member (Resignation effective May 19, 2026)

Executive Board

Mr. Le Xuan Tan	CEO
Mr. Le Tuan Thanh	Group Chief Medical Officer (Under Executive Board from: March 5, 2026)
Mrs. Nguyen Thi Thu Thuy	Chief Accountant (Appointed: May 15, 2026)
Mrs. Le Thi Thuy An	Group Chief Operating Officer and New Hospital Development (No longer a member of the Executive Board from: May 15, 2026)
Mr. Vu Vinh Quang	Director of Legal Affairs (No longer a member of the Executive Board from April 8, 2026)
Mr. Truong Van Quy	Director of Human Resources (No longer a member of the Executive Board from May 15, 2026)
Mr. Nguyen Anh Dinh	Project Manager (No longer a member of the Executive Board from May 15, 2026)
Mrs. Nguyen Thi Thanh Thuy	Director of Human Resources Partnerships (Resignation effective February 9, 2026)
Mr. Tran Cao Vy	Chief Information Officer (No longer a member of the Executive Board from May 15, 2026)
Mrs. Pham Thi Hong Van	Director of Training, Research and Quality Management (Appointed: April 8, 2026; No longer a member of the Executive Board from May 15, 2026)

REPORT BY THE CEO (Continued)

RESPONSIBILITIES OF THE CEO

The CEO of the Company is responsible for preparing consolidated interim financial statements that fairly and accurately reflect the Company's financial position as of June 30, 2026, as well as the interim operating results and interim cash flow for the financial period ending on the same date, in accordance with Vietnamese accounting standards, the Vietnamese corporate accounting system, and relevant legal regulations concerning the preparation and presentation of consolidated interim financial statements. In preparing these consolidated interim financial statements, the CEO is required to:

- Select appropriate accounting policies and apply them consistently;
- Make judgments and estimates in a reasonable and cautious manner;
- Clearly state whether appropriate accounting principles have been followed, and whether there are any material misapplications that need to be disclosed and explained in the interim consolidated financial statements;
- Prepare consolidated interim financial statements on a going concern basis unless it is not possible to assume that the Company will continue to operate its business; and
- Design and implement an effective internal control system for the purpose of preparing and presenting reasonable interim consolidated financial statements to mitigate risk and fraud.

The CEO is responsible for ensuring that the accounting records are properly maintained to reasonably reflect the Company's financial position at any given time and for ensuring that the interim consolidated financial statements comply with Vietnamese accounting standards, the Vietnamese corporate accounting system, and relevant legal regulations concerning the preparation and presentation of interim consolidated financial statements. The CEO is also responsible for ensuring the security of the Company's assets and for taking appropriate measures to prevent and detect fraud and other irregularities.

The CEO confirms that the Company has complied with the above requirements in preparing its interim consolidated financial statements.

TẬP ĐOÀN BỆNH VIỆN TNH - C.T.C.P
TNH
M.S.D.N: 4601039023

Le Xuan Tan
CEO
(According to the authorization decision No. 122/2026/QD-TNH dated April 29, 2026)
July 30, 2026

INTERIM CONSOLIDATED BALANCE SHEET

As of 30 June, 2026

Unit: VND

	ASSETS	Code	Notes	Ending balance	Beginning balance
A.	**CURRENT ASSETS**	**100**		**111,485,179,033**	**246,145,665,603**
I.	**Cash**	**110**	**4**	**27,180,482,745**	**53,655,669,928**
1.	Cash	111		27,180,482,745	53,655,669,928
II.	**Short-term receivables**	**130**		**51,395,181,443**	**154,147,272,132**
1.	Short-term trade receivables	131	5	25,874,610,480	27,630,302,326
2.	Short-term prepayments to suppliers	132	6	25,645,825,326	126,295,819,300
3.	Other short-term receivables	135		(125,254,363)	221,150,506
III.	**Inventories**	**140**	**7**	**23,079,005,689**	**29,861,767,522**
1.	Inventories	141		23,079,005,689	29,861,767,522
IV.	**Other current assets**	**160**		**9,830,509,156**	**8,480,956,021**
1.	Short-term prepaid expenses	161	8	4,750,430,539	3,723,834,921
2.	Taxes and other receivables from the State	162		31,818,972	134,821,334
3.	Taxes and other receivables from the State	163	9	5,048,259,645	4,622,299,766
B.	**NON-CURRENT ASSETS**	**200**		**2,912,685,479,915**	**2,627,269,799,971**
I.	**Long-term receivables**	**210**		**96,000,000,000**	**96,000,000,000**
1.	Long-term prepayments to suppliers	212	6	96,000,000,000	96,000,000,000
II.	**Fixed assets**	**220**		**1,758,864,379,794**	**1,777,086,821,414**
1.	Tangible fixed assets	221	10	1,636,299,133,204	1,661,791,648,399
	- Cost	*222*		*1,926,850,909,293*	*1,917,319,787,803*
	- Accumulated depreciation	*223*		*(290,551,776,089)*	*(255,528,139,404)*
2.	Intangible fixed assets	227	11	122,565,246,590	115,295,173,015
	- Cost	*228*		*139,664,075,182*	*129,414,575,182*
	- Accumulated depreciation	*229*		*(17,098,828,592)*	*(14,119,402,167)*
III.	**Long-term assets in progress**	**250**		**998,572,285,083**	**677,536,207,042**
1.	Construction in progress	252	12	998,572,285,083	677,536,207,042
I.	**Long-term financial investments**	**260**		**22,500,000**	**22,500,000**
1.	Investments in other entities	263	13	22,500,000	22,500,000
IV.	**Other non-current assets**	**270**		**59,226,315,038**	**76,624,271,515**
1.	Long-term prepaid expenses	271	8	59,226,315,038	76,624,271,515
	TOTAL ASSETS (270=100+200)	**270**		**3,024,170,658,948**	**2,873,415,465,574**

The accompanying notes are an integral part of these interim consolidated financial statements.

INTERIM CONSOLIDATED BALANCE SHEET (Continued)

As of 30 June, 2026

Unit: VND

	EQUITY AND LIABILITIES	Code	Notes	Ending balance	Beginning balance
C.	**LIABILITIES**	**300**		**1,340,792,183,063**	**1,118,120,593,271**
I.	**Current liabilities**	**310**		**301,636,993,189**	**274,234,612,103**
1.	Short-term trade payables	311	14	60,987,056,152	51,510,292,733
2.	Short-term advances from customers	312		1,883,444,602	1,247,698,376
3.	Taxes and other payables to the State	314	9	1,064,328,952	2,634,306,445
4.	Payables to employees	315		18,709,118,981	17,430,127,210
5.	Short-term accrued expenses	316		2,634,026,842	2,759,281,057
6.	Short-term unearned revenue	319		333,666,667	1,001,000,000
7.	Other short-term payables	320		442,385,134	222,131,500
8.	Short-term borrowings	321	15	215,582,965,859	197,429,774,782
II.	**Non-current liabilities**	**330**		**1,039,155,189,874**	**843,885,981,168**
1.	Long-term borrowings	339	16	1,039,155,189,874	843,885,981,168
D.	**EQUITY**	**400**	**17**	**1,683,378,475,885**	**1,755,294,872,303**
1.	Contributed capital	411		1,657,999,430,000	1,657,999,430,000
	- Ordinary shares with voting rights	*411a*		*1,657,999,430,000*	*1,657,999,430,000*
2.	Share premium	412		42,671,260,000	42,671,260,000
3.	Treasury shares	415		(730,000,000)	(480,000,000)
4.	Accumulated losses/Undistributed earnings after tax	420		(63,128,625,335)	7,167,235,368
	- Undistributed earnings after tax as at the end of the previous year	*420a*		*7,167,235,368*	*100,298,712,110*
	- Loss for the period	*420b*		*(70,295,860,703)*	*(93,131,476,742)*
5.	Non-controlling interests	429		46,566,411,220	47,936,946,935
	TOTAL EQUITY AND LIABILITIES (440=300+400)	**440**		**3,024,170,658,948**	**2,873,415,465,574**

Preparer	Chief Accountant	CEO
Luu Thi Hai Yen	**Nguyen Thi Thu Thuy**	**Le Xuan Tan**
Preparer	**Chief Accountant**	**CEO**
		July 30, 2026

TẬP ĐOÀN BỆNH VIỆN TNH - C.T.C.P. TNH M.S.D.N: 4601039023

The accompanying notes are an integral part of these interim consolidated financial statements.

INTERIM CONSOLIDATED STATEMENT OF PROFIT OR LOSS

For the second quarter of 2026

Đơn vị: VND

	ITEMS	Code	Notes	Quarter 2 of 2026	Quarter 2 of 2025	Accumulated from the beginning of the year to the end of this quarter	
						Current year	Previous year
1.	**Revenue from sales of goods and rendering of services**	**01**	**19**	**158,692,559,431**	**122,846,840,944**	**276,071,550,306**	**216,254,270,924**
2.	**Net revenue from sales of goods and rendering of services (10=01)**	**10**		**158,692,559,431**	**122,846,840,944**	**276,071,550,306**	**216,254,270,924**
3.	Cost of sales and services rendered	11	20	146,335,337,557	110,836,281,662	273,511,536,431	211,617,724,901
4.	**Gross profit from sales of goods and rendering of services (20=10-11)**	**20**		**12,357,221,874**	**12,010,559,282**	**2,560,013,875**	**4,636,546,023**
5.	Financial income	22		19,826,895	542,372,365	45,461,294	693,179,066
6.	Finance costs	23	21	15,026,385,021	10,673,251,939	28,965,137,487	21,505,592,750
	- Including: Interest expense	*24*		*15,026,385,021*	*10,673,251,939*	*28,965,137,487*	21,505,592,750
7.	Selling expenses	25		2,588,743,081	1,678,350,132	4,743,861,962	2,865,822,758
8.	General and administrative expenses	26	22	19,861,406,584	18,791,277,452	40,262,647,260	34,076,412,656
9.	**Net operating loss (30=20+(21-22)-(25+26))**	**30**		**(25,099,485,917)**	**(18,589,947,876)**	**(71,366,171,540)**	**(53,118,103,075)**
10.	Other income	31		265,399,843	52,942,619	412,414,312	358,617,024
11.	Other expenses	32		45,999,414	106,235,522	51,845,465	677,955,259
12.	**Other profit/(loss) (40=31-32)**	**40**		**219,400,429**	**(53,292,903)**	**360,568,847**	**(319,338,235)**
13.	**Total accounting loss before tax (50=30+40)**	**50**		**(24,880,085,488)**	**(18,643,240,779)**	**(71,005,602,693)**	**(53,437,441,310)**
14.	Current corporate income tax expense	51	23	475,653,542	646,975,744	660,793,725	646,975,744
15.	**Loss after corporate income tax (60=50-51)**	**60**		**(25,355,739,030)**	**(19,290,216,523)**	**(71,666,396,418)**	**(54,084,417,054)**
	Including:					-	-
	Loss attributable to owners of the parent	61		(23,997,516,999)	(19,236,596,113)	(70,295,860,703)	(53,991,552,513)
	Loss attributable to non-controlling interests	62		(1,358,222,031)	(53,620,410)	(1,370,535,715)	(92,864,541)
16.	**Basic loss per share**	70	24	(145)	(133)	(424)	(375)

The accompanying notes are an integral part of these interim consolidated financial statements.

Luu Thi Hai Yen	**Nguyen Thi Thu Thuy**	**Le Xuan Tan**
Preparer	**Chief Accountant**	**CEO**
		July 30, 2026

TẬP ĐOÀN BỆNH VIỆN TNH - C.T.C.P
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The accompanying notes are an integral part of these interim consolidated financial statements.

INTERIM CONSOLIDATED STATEMENT OF CASH FLOWS

For the second quarter of 2026

Unit: VND

	ITEMS	Code	Accumulated from the beginning of the year to the end of this quarter	
			Current year	**Previous year**
I.	**CASH FLOWS FROM OPERATING ACTIVITIES**			
1.	***Loss before tax***	***01***	***(71,005,602,693)***	***(53,437,441,310)***
2.	***Adjustments for:***			
	Depreciation of fixed assets	02	38,003,063,110	35,337,834,712
	(Gain)/loss from investing activities	05	-	497,695,112
	Interest expense	06	28,965,137,487	21,505,592,750
3.	***Operating profit before changes in working capital***	***08***	***(4,037,402,096)***	***3,903,681,264***
	Changes in working capital			
	Increase/decrease in receivables	09	1,165,595,180	(54,336,665,046)
	Increase/decrease in inventories	10	6,782,761,833	(594,282,612)
	Increase/decrease in payables (excluding interest payable and corporate income tax payable)	11	(1,155,214,475)	6,032,816,338
	Increase/decrease in prepaid expenses	12	16,371,360,859	(6,759,482,059)
	Interest paid	14	(28,965,137,487)	(21,464,239,981)
	Corporate income tax paid	15	(2,228,912,420)	-
	Net cash flows from operating activities	***20***	***(12,066,948,606)***	***(73,218,172,096)***
II	**CASH FLOWS FROM INVESTING ACTIVITIES**			
1	Payments for acquisition and construction of fixed assets and other long-term assets	21	(227,580,638,360)	(178,734,145,098)
2	Proceeds from disposal of fixed assets and other long-term assets	22	-	20,000,000
	Net cash flows from investing activities	***30***	***(227,580,638,360)***	***(178,714,145,098)***

The accompanying notes are an integral part of these interim consolidated financial statements.

INTERIM CONSOLIDATED STATEMENT OF CASH FLOWS (Continued)
For the second quarter of 2026

Unit: VND

	ITEMS	Code	Accumulated from the beginning of the year to the end of this quarter	
			Current year	Previous year
III.	**CASH FLOWS FROM FINANCING ACTIVITIES**			
1.	Payments for return of capital contributions to owners and repurchases of issued shares	32	(250,000,000)	(480,000,000)
2.	Proceeds from borrowings	33	405,147,391,823	366,798,166,594
3.	Repayment of borrowings	34	(191,724,992,040)	(127,596,313,343)
	Net cash flows from financing activities	***40***	***213,172,399,783***	***238,721,853,251***
	Net cash flows during the period (50 = 20 + 30 + 40)	**50**	**(26,475,187,183)**	**(13,210,463,943)**
	Cash at the beginning of the period	**60**	**53,655,669,928**	**55,633,228,742**
	Cash at the end of the period (70 = 50 + 60)	**70**	**27,180,482,745**	**42,422,764,799**

Luu Thi Hai Yen	Nguyen Thi Thu Thuy	Le Xuan Tan
Preparer	Chief Accountant	CEO
		July 30, 2026

TẬP ĐOÀN BỆNH VIỆN TNH - C.T.C.P
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EXPLANATORY NOTES TO THE CONSOLIDATED INTERIM FINANCIAL STATEMENTS.
These notes are an integral part of and should be read in conjunction with the accompanying consolidated interim financial statements.

1. GENERAL INFORMATION

Forms of capital ownership

TNH Hospital Group Joint Stock Company (hereinafter referred to as "the Company") was established according to Business Registration Certificate No. 4601039023 issued by the Department of Planning and Investment of Thai Nguyen Province on March 19, 2012. According to the most recent amended Business Registration Certificate, the 18th amendment dated June 15, 2026, issued by the Business Registration Office of Thai Nguyen Province, the Company's charter capital is VND 1,657,999,430,000, corresponding to 165,799,943 shares. The Company's shares are listed on the Ho Chi Minh City Stock Exchange (HOSE) under the ticker symbol TNH.

The total number of employees of the Company as of June 30, 2026 is 878 (as of December 31, 2025: 921).

Main business activities and operations

The company's business activities are:

- Operation of hospitals and health centers;
- Operation of general, specialist, and dental clinics;
- Acting as an intermediary for medical, dental, and other healthcare services ;
- Other short-term accommodation services;
- Restaurants and mobile food service establishments;
- Building houses not to live in;
- Construction of other civil engineering works;
- Other specialized construction activities;
- Install the electrical system;
- Install water supply and drainage systems, heating and air conditioning systems;
- Complete the construction project;
- University education;
- College-level training; and
- Intermediate level training.

The company's main activity is medical examination and treatment.

Normal production and business cycle

The company's normal production and business cycle is carried out within a period of no more than 12 months.

Business structure

The company's head office is located at 328 Luong Ngoc Quyen Street, Phan Dinh Phung Ward, Thai Nguyen Province, and its representative office is on the 5th floor, N03-T7 building, Diplomatic Quarter project, Xuan Dinh Ward, Hanoi City.

As of June 30, 2026, the Company's subsidiaries include:

No.	Subordinate unit name	Place of establishment and operation	Main activities
1	Thai Nguyen International Hospital Branch	No. 328, Luong Ngoc Quyen Street, Phan Dinh Phung Ward, Thai Nguyen Province, Vietnam	Medical examination and treatment
2	TNH Pho Yen Hospital Branch	Chua residential area, Van Xuan ward, Thai Nguyen province, Vietnam	Medical examination and treatment
3	TNH Viet Yen Hospital Branch	Medical land plot, Nguyen The Nho Street, Nguyen The Nho Residential Area, Viet Yen Ward, Bac Ninh Province, Vietnam	Medical examination and treatment

As of June 30, 2026, the Company has the following four subsidiaries:

Company Name	Place of establishment and operation	Ownership percentage	Voting rights held (%)	Main activities
Direct subsidiary				
TNH Lang Son Hospital Joint Stock Company	Lang Son Province	84.5	84.5	Medical examination and treatment
TNH Pharmaceutical and Medical Equipment Company Limited	Thai Nguyen Province	100	100	Retail sale of medicines and medical devices
Indirect subsidiary *(through TNH Pharmaceutical and Medical Equipment Co., Ltd.)*				
Thai Nguyen International Hospital Pharmacy Co., Ltd.	Thai Nguyen Province	100	100	Retail sale of medicines and medical devices
TNH Pharmacy Company Limited (formerly TNH Pho Yen Hospital Pharmacy Company Limited)	Thai Nguyen Province	100	100	Retail sale of medicines and medical devices

(i) As stated in explanatory note No. 16, the Company pledged 27,462,500 shares of the Company in TNH Lang Son Hospital Joint Stock Company ("TNH Lang Son Hospital Joint Stock Company") - a subsidiary of the Company, equivalent to VND 274,625,000,000, to guarantee the payment and debt repayment obligations of TNH Lang Son Hospital Joint Stock Company at Military Commercial Joint Stock Bank - Thai Nguyen Branch.

Explanation of the comparability of information in the interim consolidated financial statements.

The comparative figures presented in the interim Balance Sheet and the related notes are derived from the consolidated financial statements for the financial year ended December 31, 2025, which have been audited.

The comparative figures presented in the interim Statement of Profit or Loss, the interim Statement of Cash Flows, and the related notes are derived from the consolidated interim financial statements for the second quarter of 2025.

2. BASIS FOR PREPARING CONSOLIDATED INTER-YEAR AND FINANCIAL PERIOD FINANCIAL STATEMENTS

Basis for preparing consolidated interim financial statements

The accompanying consolidated interim financial statements are presented in Vietnam Dong (VND), on the historical cost basis, and in accordance with Vietnamese Accounting Standards, the Vietnamese Enterprise Accounting System, and the relevant statutory requirements applicable to the preparation and presentation of consolidated interim financial statements.

The accompanying consolidated interim financial statements are not intended to present the financial position, results of operations, and cash flows in accordance with accounting principles and practices generally accepted in countries and jurisdictions other than Vietnam.

Users of these consolidated interim financial statements should review them in conjunction with the Company's consolidated interim financial statements for the second quarter of 2026 to obtain complete information on the Company's financial position, operating results, and cash flow situation during the period.

Financial period

Accounting period The company's year begins on January 1st and ends on December 31st.

This consolidated interim financial statement is prepared for a three-month operating period beginning April 1, 2026 and ending June 30, 2026.

3. SUMMARY OF KEY ACCOUNTING POLICIES

The following are the main accounting policies applied by the Company in preparing its interim consolidated financial statements:

Accounting estimates

The preparation of consolidated interim financial statements complies with Vietnamese accounting standards, the Vietnamese corporate accounting system, and relevant legal regulations concerning the preparation and presentation of consolidated interim financial statements. This requires the CEO to make estimates and assumptions affecting the reported figures on liabilities, assets, and the presentation of contingent liabilities and assets as of the date of the consolidated interim financial statements, as well as the reported figures on revenue and expenses throughout the financial period. Although accounting estimates are made to the best of the CEO's knowledge, actual figures may differ from the estimates and assumptions made.

Money

The funds include cash on hand and demand deposits.

Financial investments

Investing in subsidiaries

Subsidiary companies are companies controlled by the parent company. Control is achieved when the parent company has the ability to control the financial and operational policies of the invested companies in order to obtain benefits from their operations.

Investments in subsidiaries are presented in the interim balance sheet at cost less any provisions for impairment (if any). Provisions for impairment of investments are made when there is sufficient evidence to suggest an impairment of the value of these investments at the end of the financial period.

Investing in equity instruments of other entities.

Investments in equity instruments of other entities reflect investments in equity instruments where the Company does not have control, co-control, or significant influence over the investee.

Investments in equity instruments of other entities are reflected at cost less provisions for impairment of investments.

Accounts receivable

Accounts receivable are amounts that are recoverable from customers or other parties. Accounts receivable are presented at their book value less any provisions for doubtful accounts.

Provisions for doubtful receivables are set aside for accounts receivable that are overdue for payment, or accounts receivable that the debtor is unlikely to pay due to liquidation, bankruptcy, or similar difficulties.

Inventory

Inventory is determined on the basis of the lower of cost and net realizable value. The cost of inventory includes the purchase cost and other costs directly related to the purchase of the inventory. The company uses the perpetual inventory method to account for inventory. The cost of inventory is determined using the first-in, first-out (FIFO) method. Net realizable value is determined by the estimated selling price minus the estimated costs to complete the product and any marketing, selling, and distribution expenses incurred.

The Company's provision for inventory devaluation is established in accordance with current accounting regulations. Accordingly, the Company is permitted to make provisions for the devaluation of obsolete, damaged, or substandard inventory, and in cases where the original cost of the inventory is higher than its net realizable value at the end of the financial period.

Tangible fixed assets and depreciation

Tangible fixed assets are presented at their original cost less accumulated depreciation.

The initial cost of fixed assets acquired through purchase includes the purchase price and all other costs directly related to bringing the asset into a ready-to-use condition.

The original cost of tangible fixed assets that are self-made or self-constructed includes construction costs, actual production costs incurred, plus installation and commissioning costs.

Tangible fixed assets are depreciated using the straight-line method based on their estimated useful life. The specific depreciation periods are as follows:

	No. 5
Houses and buildings	05 - 48
Machinery and equipment	06 - 15
Office equipment	08 - 10
Transportation	05 - 15
Other fixed assets	10

The gains and losses arising from the liquidation or sale of assets are the difference between the net income from the liquidation of assets and the remaining value of the assets, and are recorded in the interim income statement.

Property leasing

A lease is considered a finance lease when the majority of the rights and risks of ownership of the asset are transferred to the lessee. All other leases are considered operating leases.

The company is the lessee.

An operating lease is considered an operating lease when the lessor retains the majority of the rights and assumes the risks of ownership of the asset. Operating lease expenses are recognized in the interim income statement using the straight-line method throughout the lease term. Amounts received or receivable to facilitate the conclusion of an operating lease are also recognized using the straight-line method throughout the lease term.

Intangible fixed assets and depreciation

Land use rights

Intangible fixed assets representing the value of land use rights in the Nguyen The Nho residential area, Viet Yen ward, Bac Ninh province, are presented at original cost minus accumulated depreciation. Land use rights are allocated in accordance with the land use period of 50 years.

Computer software

Computer software is initially recorded at its purchase price and depreciated using the straight-line method over a period of 8 to 20 years.

Construction in progress costs

Assets under construction for production, leasing, administration, or any other purpose are recorded at cost, including the costs necessary to bring the asset into existence, in accordance with the Company's accounting policy. Depreciation of these assets is applied as with other assets, beginning when the asset is ready for use.

Pending allocations

Deferred expenses include actual expenses incurred but related to the business results of multiple financial periods. Deferred expenses include maintenance and repair costs , insurance costs , and other deferred expenses.

interim income statement using the straight-line method for a maximum of 3 years.

interim Income Statement using the straight-line method over the insurance term of each contract.

deferred expenses include the value of tools, equipment, and small components already issued for use, and other deferred expenses considered likely to generate future economic benefits. These expenses are capitalized as deferred expenses and allocated to the interim Income Statement using the straight-line method in accordance with current accounting regulations.

Revenue recognition

Revenue from providing services

Revenue from service provision transactions is recognized when the outcome of that transaction can be reliably determined. If a service provision transaction relates to multiple periods, revenue is recognized in the period based on the portion of work completed as of the date of the interim balance sheet for that period. The outcome of a service provision transaction is determined when all four (4) conditions are met:

(a) Revenue is determined with relative certainty;
(b) There is potential to obtain economic benefits from the transaction of providing that service;
(c) Determine the portion of work completed as of the date of the interim balance sheet; and
(d) Identify the costs incurred for the transaction and the costs to complete the transaction for providing that service.

Interest on deposits is recognized on an accrual basis, determined by the balances of deposit accounts and the applicable interest rate.

Borrowing costs

Borrowing costs are recognized as production and business expenses in the period in which they are incurred, unless capitalized in accordance with Vietnamese Accounting Standard No. 16 "Borrowing Costs". Accordingly, borrowing costs directly related to the purchase, investment in construction, or production of assets that require a relatively long time to complete and put into use or business are added to the asset's original cost until the asset is put into use or business. Income arising from the temporary investment of loans is recorded as a reduction in the original cost of the related asset. For loans specifically for the construction of fixed assets and investment properties, interest expenses are capitalized even if the construction period is less than 12 months. Other interest expenses are recognized in the interim income statement when they are incurred.

Tax

Corporate income tax represents the total value of current and deferred tax liabilities.

The current tax payable is calculated based on taxable income for the period. Taxable income differs from pre-tax profit presented in the interim income statement because taxable income excludes income or expenses that are taxable or deductible in other periods, and also excludes non-taxable or non-deductible items.

Deferred income tax is calculated on the differences between the book value and the tax base of asset or liability items on the interim consolidated financial statements and is recognized using the balance sheet method. Deferred income tax payable must be recognized for all temporary differences, while deferred income tax assets are only recognized when there is certainty that sufficient future taxable profit will be available to offset the temporary differences.

Deferred income tax is determined based on the tax rate expected to apply during the period in which the asset is recovered or the liability is settled. Deferred income tax is recognized in the interim income statement and is only recorded in equity when the tax relates to items directly recorded in equity.

Deferred income tax assets and deferred income tax liabilities are offset when the Company has a legal right to offset current income tax assets against current income tax payable and when the deferred income tax assets and deferred income tax liabilities relate to corporate income tax administered by the same tax authority and the Company intends to pay current income tax on a net basis.

The determination of the company's income tax is based on current tax regulations. However, these regulations change from time to time, and the final determination of corporate income tax depends on the results of an audit by the competent tax authority.
Other taxes are applied in accordance with current tax laws in Vietnam.

4. CASH

	Ending balance VND	Opening balance VND
Cash	6,762,604,070	1,053,037,725
Demand deposits	20,417,878,675	52,352,632,203
Cash in transit	-	250,000,000
	27,180,482,745	**53,655,669,928**

5. SHORT-TERM ACCOUNTS RECEIVABLE FROM CUSTOMERS

	Ending balance VND	Opening balance VND
Thai Nguyen Provincial Social Insurance	19,497,354,204	20,380,957,735
Viet Yen Social Insurance Office, Bac Ninh Province	4,042,846,067	4,782,909,045
Other subjects	2,334,410,209	2,466,435,546
	25,874,610,480	**27,630,302,326**

6. PAY IN ADVANCE TO THE SELLER

	Ending balance VND	Opening balance VND
a. Short term		
Y Sinh Trading and Service Company Limited	4,629,153,480	-
Viet Duc In-Voluntary Fertilization Joint Stock Company	4,617,776,000	4,617,776,000
SENIX Healthcare Group Co., Ltd.	4,000,000,000	4,000,000,000
Anh Yen Hanoi Co., Ltd.	2,790,296,100	-
Duy Khanh International Services Co., Ltd.	1,143,779,096	6,340,000,000
Duc Dung Construction and Development Co., Ltd.	-	64,526,084,529
Thai Nguyen Refrigeration Co., Ltd.	-	8,421,200,825
Meditronic Joint Stock Company	-	8,324,400,000
Other subjects	8,464,820,650	30,066,357,946
	25,645,825,326	**126,295,819,300**
Of which: Prepayment to short-term suppliers who are related parties (Details in Note No. 25)	4,000,000,000	4,000,000,000
b. Long term		
SENIX Healthcare Group Co., Ltd.	96,000,000,000	96,000,000,000
	96,000,000,000	**96,000,000,000**
Of which: Prepayment to long-term suppliers who are related parties (Details in Note No. 25)	96,000,000,000	96,000,000,000

(i) This document shows the advance payment made to SENIX Healthcare Group Co., Ltd. in connection with the lease agreement for the right to use land and assets attached to the land plot located in Tan Thinh Ward, Thai Nguyen Province, and its attached appendices, for a period of 30 years.

7. INVENTORY

	Ending balance VND		Opening balance VND	
	Cost	Allowance	Cost	Allowance
Raw materials	20,501,899,272	-	25,650,893,946	-
Work-in-progress production costs	570,730,285	-	540,698,011	-
Goods	2,006,376,132	-	3,670,175,565	-
	23,079,005,689	-	**29,861,767,522**	-

8. COSTS WAITING FOR ALLOCATION

	Opening balance	Increase during the period	Decrease during the period	Ending balance
	VND	VND	VND	VND
a. Short term				
Tools and equipment issued for use	1,834,571,761	1,340,948,539	1,603,037,829	1,572,482,471
Insurance costs	499,641,670	989,394,919	463,931,116	1,025,105,473
Other items	1,389,621,490	2,807,032,322	2,043,811,217	2,152,842,595
	3,723,834,921	**5,137,375,780**	**4,110,780,162**	**4,750,430,539**
b. Long term				
Maintenance costs and repair	41,626,893,442	3,970,348,852	15,225,568,663	30,371,673,631
Tools and equipment issued for use	34,181,792,121	1,768,809,831	7,876,531,462	28,074,070,490
Other items	815,585,952	389,724,412	424,739,447	780,570,917
	76,624,271,515	**6,128,883,095**	**23,526,839,572**	**59,226,315,038**

9. TAXES AND OTHER RECEIVABLES/PAYMENTS TO THE STATE

	Opening balance	Amount payable during the period	Amount actually paid/ offset during the period	Ending balance
	VND	VND	VND	VND
a. Accounts receivable				
Value Added Tax	-	-	-	-
Corporate income tax	-	-	154,954,902	154,954,902
Land tax	4,597,281,766	-	296,022,977	4,893,304,743
Resource tax	25,018,000	55,351,893	30,333,893	-
Contractor tax	-	302,935,752	302,935,752	-
	4,622,299,766	**358,287,645**	**784,247,524**	**5,048,259,645**
b. Accounts payable				
Value Added Tax	77,919,707	1,718,703,607	1,665,912,347	130,710,967
Personal income tax	1,143,222,945	3,316,615,837	3,526,220,797	933,617,985
Corporate income tax	1,413,163,793	660,793,725	2,073,957,518	-
	2,634,306,445	**5,696,113,169**	**7,266,090,662**	**1,064,328,952**

10. INCREASES AND DECREASES IN TANGIBLE FIXED ASSETS

	Factory buildings and structures	Machinery and equipment	Office equipment	Transportation	Other	Total
	VND	VND	VND	VND	VND	VND
COST						
Opening balance	**1,540,521,564,353**	**336,979,297,559**	**2,102,580,980**	**36,854,261,911**	**862,083,000**	**1,917,319,787,803**
Increase during the period	136,540,130	2,621,421,360	-	923,160,000	-	3,681,121,490
The increase is due to the completion of unfinished infrastructure projects.	-	5,850,000,000	-	-	-	5,850,000,000
Ending balance	**1,540,658,104,483**	**345,450,718,919**	**2,102,580,980**	**37,777,421,911**	**862,083,000**	**1,926,850,909,293**
CUMULATIVE DEPRECIATION VALUE						
Opening balance	**160,145,834,932**	**86,613,369,298**	**344,017,585**	**8,314,513,237**	**110,404,352**	**255,528,139,404**
Depreciation during the period	21,345,935,550	12,049,404,434	107,639,271	1,473,341,280	47,316,150	35,023,636,685
Ending balance	**181,491,770,482**	**98,662,773,732**	**451,656,856**	**9,787,854,517**	**157,720,502**	**290,551,776,089**
REMAINING VALUE						
As at the beginning of the period	**1,380,375,729,421**	**250,365,928,261**	**1,758,563,395**	**8,539,748,674**	**751,678,648**	**1,661,791,648,399**
As at the end of the period	**1,359,166,334,001**	**246,787,945,187**	**1,650,924,124**	**27,989,567,394**	**704,362,498**	**1,636,299,133,204**

The original cost of fixed assets that have been fully depreciated but are still in use as of June 30, 2026 is VND 4,182,586,025 (December 31, 2025: VND 4,346,190,219).

11. INCREASES AND DECREASES IN INTANGIBLE FIXED ASSETS

	Land use rights	Computer software	Total
	VND	VND	VND
COST			
Opening balance	**70,324,395,902**	**59,090,179,280**	**129,414,575,182**
Increase during the period	-	10,249,500,000	10,249,500,000
Ending balance	**70,324,395,902**	**69,339,679,280**	**139,664,075,182**
CUMULATIVE DEPRECIATION VALUE			
Opening balance	**4,061,508,892**	**10,057,893,275**	**14,119,402,167**
Depreciation during the period	710,942,157	2,268,484,268	2,979,426,425
Ending balance	**4,772,451,049**	**12,326,377,543**	**17,098,828,592**
REMAINING VALUE			
As at the beginning of the period	**66,262,887,010**	**49,032,286,005**	**115,295,173,015**
As at the end of the period	**65,551,944,853**	**57,013,301,737**	**122,565,246,590**

The original cost of the fully depreciated intangible fixed asset as of June 30, 2026, but still in use, is VND 300,000,000 (as of December 31, 2025: VND 300,000,000).

12. COST OF CONSTRUCTION IN PROGRESS

	Ending balance	Opening balance
	VND	VND
Investment project to build TNH Lang Son Hospital (i)	832,980,922,435	529,457,824,097
Investment and Construction Project of the Center for Reproductive Support and High-Quality Treatment - Thai Nguyen International Hospital Phase 3 (ii)	112,961,496,648	95,448,516,945
Da Nang Oncology Hospital Construction Investment Project	50,000,000,000	50,000,000,000
Health Support Center Project	2,629,866,000	2,629,866,000
	998,572,285,083	**677,536,207,042**

(i) The investment project involves the construction of the Lang Son Provincial Hospital with a capacity of 300 beds and a total floor area of approximately 17,000 – 18,000 m2 in Block 10, Tam Thanh Ward, Lang Son Province.

(ii) The project for the High-Quality Reproductive Support and Treatment Center - Thai Nguyen International Hospital, Phase 3, was approved by the Annual General Meeting of Shareholders in 2024 under Resolution No. 462/NQ-ĐHĐCĐ dated June 28, 2024. The project includes investment in high-quality hospital beds, departments, clinics, and specialized medical service centers.

13. INVESTING IN EQUITY IN OTHER ENTITIES

	Ending balance		Opening balance	
		VND		VND
	Original price	Preventive	Original price	Preventive
TNH Hanoi Hospital Joint Stock Company	22,500,000	-	22,500,000	-
	22,500,000	-	**22,500,000**	-

The company has not assessed the fair value of its financial investments at the end of the financial period because current regulations do not provide specific guidance on determining the fair value of financial investments.

14. SHORT-TERM PAYABLES TO SELLER

	Ending balance	Opening balance
	VND	VND
	Value/Amount Repayable	Value/Amount Repayable
Duc Dung Construction and Development Co., Ltd.	9,184,320,139	-
HTM Medical Equipment Trading and Services Joint Stock Company	5,068,235,590	8,116,539,325
Kim Lien Medical Joint Stock Company	4,083,033,678	5,778,895,751
Other subjects	42,651,466,745	37,614,857,657
	60,987,056,152	**51,510,292,733**
Of which: Short-term trade payables to related parties (see Note 25 for details)	**1,195,882,453**	-

15. SHORT-TERM LOANS

	Opening balance	During the period		Ending balance
	VND		VND	VND
	Value/Number ability to repay debt	Increase	Reduce	Value/Number ability to repay debt
Short-term loans	**150,822,425,876**	**174,524,477,456**	**167,472,547,361**	**157,874,355,971**
Vietnam Investment and Development Commercial Bank - Thai Nguyen Branch (i)	99,635,201,940	124,460,434,884	116,285,323,425	107,810,313,399
Military Commercial Joint Stock Bank - Thai Nguyen Branch (ii)	51,187,223,936	50,064,042,572	51,187,223,936	50,064,042,572
Long-term debt due for repayment (Note 16)	**46,607,348,906**	**35,353,705,661**	**24,252,444,679**	**57,708,609,888**
	197,429,774,782	**209,878,183,117**	**191,724,992,040**	**215,582,965,859**

(i) Loan from the Vietnam Investment and Development Commercial Bank - Thai Nguyen Branch under Credit Agreement No. 01/2025/5745705/HĐTD dated August 29, 2025, with a credit limit of VND 120,000,000,000. The interest rate is determined on a case-by-case basis, with interest rates as of June 30, 2026 ranging from 7.8% to 8.2% per year (as of December 31, 2025: from 6% to 7% per year). The purpose of the loan is to supplement working capital, provide guarantees, and open Letters of Credit (L/C). The credit limit is valid from the date of signing the contract until August 31, 2026. The loan term is determined by each Promissory Note but not exceeding 12 months. The loan is secured by collateral in the form of machinery, equipment, buildings and structures, and tools and implements.

(ii) Loan from Military Commercial Joint Stock Bank - Thai Nguyen Branch under credit agreement number 352315.25.090.1699479.TD dated November 25, 2025, with a credit limit of VND 117,000,000,000. The interest rate is determined on each disbursement. The purpose of the loan is to support medical business activities, including refinancing the Company's loan at Vietnam Investment and Development Bank - Thai Nguyen Branch. The credit limit is valid from the date of signing the contract until November 4, 2026. The loan term is a maximum of 6 months per agreement, with detailed loan terms for each disbursement and repayment. As of June 30, 2026, the loan will bear an interest rate of 9.3% per annum (as of December 31, 2025: 7.6% per annum). The loan is unsecured.

16. LONG-TERM LOANS

	Opening balance	During the period		Ending balance
	VND		VND	VND
	Value/Amount Repayable	Increase	Reduce	Value/Amount Repayable
Military Commercial Joint Stock Bank - Thai Nguyen Branch (i)	819,741,769,518	216,532,715,585	17,897,843,960	1,018,376,641,143
Vietnam Investment and Development Commercial Bank - Thai Nguyen Branch (ii)	62,276,541,837	14,055,698,782	2,100,000,000	74,232,240,619
Vietnam Foreign Trade Commercial Bank - Thai Nguyen Branch (iii)	8,475,018,719	34,500,000	4,254,600,719	4,254,918,000
	890,493,330,074	**230,622,914,367**	**24,252,444,679**	**1,096,863,799,762**
Of which:				
- Amount due within 12 months	*46,607,348,906*			*57,708,609,888*
- Amount due after 12 months	*843,885,981,168*			*1,039,155,189,874*

(i) Long-term loans from Military Commercial Joint Stock Bank - Thai Nguyen Branch include:

- The long-term loan from Military Commercial Joint Stock Bank - Thai Nguyen Branch, under Credit Agreement No. 99608.22.090.1699479.TD dated February 7, 2023, with a credit limit of VND 480,000,000,000, and a loan term of 10 years, calculated from the day following the first disbursement by the lender. Interest rates will be applied per disbursement, loan disbursement, and mutual agreement. The purpose of the loan is to invest in the construction and purchase of medical equipment and machinery for the Viet Yen TNH Hospital Construction Project in Bac Giang, located on the medical land plot in the Nguyen The Nho residential area, Viet Yen ward, Bac Ninh province. As of June 30, 2026, the applicable interest rate for loans ranges from 9.4%/year to 11.9%/year (as of December 31, 2025: 8%/year to 10.8%/year). The loan is secured by land use rights and assets attached to the land formed from the loan in Nguyen The Nho residential area, Viet Yen ward, Bac Ninh province, and some tools and equipment.

- The loan under Credit Agreement No. 195039.24.090.32782217.TD dated May 2, 2024, with a credit limit of VND 580,000,000,000 (amended by Amendment Document No. 195039.24.090.32782217.TD.PL03 dated November 24, 2025), with a maximum loan term of 10 years from the day following the date the Lender disburses the first loan. Interest rates will be applied per disbursement, loan repayment, and mutual agreement. The purpose of the loan is to finance the construction of the TNH Lang Son Hospital project at Block 10, Tam Thanh Ward, Lang Son Province. As of June 30, 2026, the applicable interest rate ranges from 7%/year to 11.9%/year (as of December 31, 2025: 7%/year to 10.3%/year). The loan is secured by the land use rights and future assets attached to the land at Block 10, Tam Thanh Ward, Lang Son Province. The Company also mortgaged 27,462,500 shares of the Company in TNH Lang Son Hospital Joint Stock Company ("TNH Lang Son Hospital") – a subsidiary of the Company, equivalent to VND 274,625,000,000, to guarantee the payment and debt repayment obligations of TNH Lang Son Hospital at Military Commercial Joint Stock Bank - Thai Nguyen Branch.

(ii) Long-term loans from the Vietnam Investment and Development Commercial Bank - Thai Nguyen Branch include:

- The loan, under Credit Agreement No. 02/2023/5745705/HĐTD dated August 28, 2023, has a credit limit of VND 5,500,000,000, a loan term of 60 months, and an interest rate of 8.2% per annum as of June 30, 2026 (8.2% per annum as of December 31 , 2025). The purpose of the loan is to invest in a rooftop solar power system project to generate electricity for business operations. The loan is secured by the machinery and equipment of the rooftop solar power system for electricity production.

- The loan, under Credit Agreement No. 03/2024/5745705/HĐTD dated July 2, 2024, has a credit limit of VND 8,400,000,000, a loan term of 60 months, and an interest rate of 10.5%/year as of June 30, 2026 (8.2%/year as of December 31, 2025) . The loan is used to invest in a rooftop solar power system project to generate electricity for business operations . The loan is secured by the rooftop solar power system used for electricity production.

- The loan under Credit Agreement No. 04/2025/5745705/HĐTD dated November 4, 2024, has a total amount of VND 90,000,000,000, but not exceeding 76.9% of the actual total investment of the project. The loan term is 72 months from the date of the first disbursement, with an interest rate of 10.5%/year as of June 30, 2026 (6.5%/year as of December 31 , 2025). The loan is used to finance legitimate, reasonable, and valid costs for the investment project to repair, renovate, and upgrade the 9-story building of Thai Nguyen International Hospital. The loan is secured by all assets generated from the Investment Project to repair, renovate, and upgrade the 9-story building of Thai Nguyen International Hospital (Investment Project to build Thai Nguyen International Hospital). Thai Nguyen province, phase 3).

(iii) Long-term loans from Vietnam Foreign Trade Commercial Bank - Thai Nguyen Branch include:

- The loan is under Credit Agreement No. 461.TDH/24/HĐTD/TN dated December 29, 2024, with a credit limit of VND 1,000,000,000, disbursed in installments. The purpose of the loan, interest rate, and loan term are specifically stipulated in the installment loan agreement, with the interest rate as of June 30, 2026, being 7.4%/year (as of December 31, 2025, being 6.1%/year). The loan is secured by collateral consisting of the Company's machinery, equipment, and software.

- The loan is under Credit Agreement No. 269/25/HĐTD/TN dated July 7, 2025, with a credit limit of VND 4,600,000,000, disbursed in installments. The purpose of the loan, interest rate, and loan term are specifically stipulated in the installment loan agreement, with the interest rate as of June 30, 2026, being 7.4%/year (6.1%/year as of December 31, 2025). The loan is secured by collateral consisting of the Company's machinery, equipment, and software.

Long-term loans are repaid according to the following schedule:

	Ending balance	**Opening balance**
	VND	**VND**
Within one year	57,708,609,888	46,607,348,906
In the second year	100,700,805,766	80,382,736,862
From the third to the fifth year	445,392,443,103	359.100.025.728
After five years	493,061,941,005	404.403.218.578
	1,096,863,799,762	**890.493.330.074**
Subtract: the amount payable within 12 months	(57,708,609,888)	(46,607,348,906)
Amount due after 12 months	**1,039,155,189,874**	**843,885,981,168**

17. EQUITY

Changes in equity

	Owner's equity contribution	Share premium	Treasury stock	Accumulated (losses) Net profit after tax undistributed	Non-controlling shareholder interests	Total
	VND	VND	VND	VND	VND	VND
For the operating period from January 1, 2025 to June 30, 2025						
Previous opening balance	**1,441,812,700,000**	**258,857,990,000**	-	**100,298,712,110**	**48,029,014,888**	**1,848,998,416,998**
Share buyback	-	-	(480,000,000)	-	-	(480,000,000)
(Loss) during the period	-	-	-	(53,991,552,513)	(92,864,541)	(54,084,417,054)
Previous closing balance	**1,441,812,700,000**	**258,857,990,000**	**(480,000,000)**	**46,307,159,597**	**47,936,150,347**	**1,794,433,999,944**
For the operating period from January 1, 2026 to June 30, 2026						
This opening balance	**1,657,999,430,000**	**42,671,260,000**	**(480,000,000)**	**7,167,235,368**	**47,936,946,935**	**1,755,294,872,303**
Buyback of treasury shares (i)	-	-	(250,000,000)	-	-	(250,000,000)
(Loss) during the period	-	-	-	(70,295,860,703)	(1,370,535,715)	(71,666,396,418)
This ending balance	**1,657,999,430,000**	**42,671,260,000**	**(730,000,000)**	**(63,128,625,335)**	**46,566,411,220**	**1,683,378,475,885**

(i) According to Resolution No. 132/2026/NQ-HĐQT dated May 8, 2026, the Company's Board of Directors approved the plan to repurchase ESOP shares from employees who left the company, in accordance with the regulations on issuing shares under the employee stock option program in 2022, to be used as treasury shares. The number of shares registered for repurchase is 25,000 shares with a par value of VND 10,000 per share, corresponding to a total amount of VND 250,000,000.

Share

	Ending balance	Opening balance
	Share	Share
Number of shares sold to the public	165,799,943	165,799,943
Common shares	*165,799,943*	*165,799,943*
Number of treasury shares	(73,000)	(48,000)
Common shares	*(73,000)*	*(48,000)*
Number of outstanding shares	165,726,943	165,751,943
Common shares	*165,726,943*	*165,751,943*

Common shares have a par value of VND 10,000 per share.

The number of outstanding common shares subject to transfer restrictions as of June 30, 2026 was 1,231,000 shares (as of December 31, 2025 : 1,231,000 shares).

Registered capital

As of June 30 , 2026 , the shareholders' capital contributions were as follows:

	Capital contributed			
	Ending balance		Opening balance	
	VND	%	VND	%
Blooming Earth Pte. Ltd	227,815,930,000	13.73	227,815,930,000	13.74
Kwe Beteiligungen AG	174,301,480,000	10.51	174,301,480,000	10.51
ACCESS SA, SICAV-SIF-KENNO VIETNAM (Formerly Access SA, SICAV-SIF - ASIA TOP PICKS)	167,466,450,000	10,10	167,466,450,000	10,10
Mr. Nguyen Anh Dinh	81,504,970,000	4.91	61,504,970,000	3.71
Edurance Capital Vietnam I Limited	59,081,640,000	3.56	59,081,640,000	3.56
Mr. Hoang Tuyen	53,115,990,000	3.20	53,115,990,000	3.20
Edurance Capital SASICAV -RAIF (formerly Edurance Capital VietNam II SASICAV -RAIF)	49,475,670,000	2.98	49,475,670,000	2.98
Other shareholders	845,237,300,000	50.96	865,237,300,000	52.17
	1,657,999,430,000	**99.96**	**1,657,999,430,000**	**99.97**
Treasury stock	730,000,000	0.04	480,000,000	0.03
Total	**1,658,729,430,000**	**100.00**	**1,658,479,430,000**	**100.00**

18. BUSINESS SECTOR DIVISION AND GEOGRAPHICAL DIVISION

Departments by business sector

During the period, the Company's main activities were medical examination and treatment and related services. Therefore, the Company did not present segment reports by business area. Revenue and cost of goods sold have been presented in detail by goods sold and services provided in Notes No. 19 and Notes No. 20.

Geographical divisions

The company operates in five main locations within Vietnam, corresponding to four hospital facilities including 3 subsidiaries, Lang Son Limited Liability Company, and pharmaceutical businesses – the company's subsidiaries (as presented in Explanatory Note 1).

Consolidated interim business results report for the second quarter of 2026:

	TN International Hospital	TNH Pho Yen Hospital	TNH Viet Yen Hospital	TNH Lang Son Hospital JSC	Other business establishments	Total
	VND	VND	VND	VND	VND	VND
Net revenue	89,636,162,117	31,256,644,875	23,717,116,554	But	14,082,635,885	158,692,559,431
Cost of providing services	67,982,588,046	29,225,146,643	30,117,239,750	6,333,311,560	12,677,051,558	146,335,337,557
Business Profit/(Loss) by Segment	**21,653,574,071**	**2,031,498,232**	**(6,400,123,196)**	**(6,333,311,560)**	**1,405,584,327**	**12,357,221,874**
Unallocated business expenses						(22,450,149,665)
(Costs)/Financial Revenue						(15,006,558,126)
Other income/(expenses)						219,400,429
(Loss) in accounting before tax						**(24,880,085,488)**
Corporate income tax expense						(475,653,542)
(Loss) after corporate income tax						**(25,355,739,030)**

Consolidated interim business results report for the second quarter of 2025:

	Thai Nguyen International Hospital	TNH Hospital Pho Yen	TNH Hospital Viet Yen	TNH Lang Son Hospital JSC	Other business establishments	Total
	VND	VND	VND	VND	VND	VND
Net revenue	81,781,126,729	27,703,318,559	13,362,395,656	-	-	122,846,840,944
Business operating expenses	59,388,938,443	26,085,567,839	25,361,775,380	-	-	110,836,281,662
Business Profit/(Loss) by Segment	**22,392,188,286**	**1,617,750,720**	**(11,999,379,724)**	-	-	**12,010,559,282**
Unallocated business expenses						(20,469,627,584)
(Costs)/Financial Revenue						(10,130,879,574)
(Expenses)/Other income						(53,292,903)
(Loss) in accounting before tax						**(18,643,240,779)**
Corporate income tax expense						(646,975,744)
(Loss) after corporate income tax						**(19,290,216,523)**

19. REVENUE FROM SALES AND SERVICES

	QII/2026	QII/2025
	VND	VND
Revenue from medical examination and treatment services	143,938,746,358	122,155,393,754
Sales revenue	14,082,635,885	-
Other service revenue	671,177,188	691,447,190
	158,692,559,431	**122,846,840,944**

20. COST OF GOODS SOLD AND SERVICES PROVIDED

	QII/2026	QII/2025
	VND	VND
Cost of medical examination and treatment services	133,293,019,561	110,471,015,224
Cost of goods sold	12,677,051,558	-
Cost of other services	365,266,438	365,266,438
	146,335,337,557	**110,836,281,662**

21. FINANCIAL COSTS

	QII/2026	QII/2025
	VND	VND
Interest on loans	15,026,385,021	10,673,251,939
	15,026,385,021	**10,673,251,939**

22. SELLING COSTS AND ADMINISTRATIVE EXPENSES

	QII/2026	QII/2025
	VND	VND
Business management costs		
Employee costs	13,909,400,915	9,847,348,693
Office supplies costs	1,501,874,722	56,249,688
Depreciation expense of fixed assets	680,193,460	637,910,549
Outsourced service costs	1,238,505,897	702,932,901
Pay with other fees	2,531,431,590	3,837,742,359
	19,861,406,584	**15,082,184,190**

23. CURRENT CORPORATE INCOME TAX EXPENSES

	QII/2026	QII/2025
	VND	VND
Current corporate income tax expense		
Corporate income tax expense calculated on taxable income for the current period.	475,653,542	646,975,744
Total current corporate income tax expense	**475,653,542**	**646,975,744**

24. (LOSS) FUNDAMENTALS ON THE STOCK

The calculation of the basic loss per share as of June 30, 2026 is based on the profit attributable to shareholders holding common stock and the weighted average number of common shares outstanding during the period, specifically as follows:

	QII/2026	QII/2025
Accumulated (losses) of the parent company (VND)	(23,997,516,999)	(19,236,596,113)
Average number of common shares outstanding during the period (shares)	165,726,943	144,181,270
Basic (Loss) per share (VND/share)	**(145)**	**(133)**

25. TRANSACTIONS AND BALANCES WITH RELATED PARTIES

List of related parties with transactions and balances during the period :

Stakeholders	Relationship
SENIX Healthcare Group Co., Ltd.	Related parties of Board Members
Hanoi Chemical Materials Joint Stock Company (formerly Taurus Health Technology Joint Stock Company)	Related parties of Board Members
Prospect Innovations & Consulting Services, Inc	Related parties of Board Members

During the period, the Company had the following main transactions with related parties:

	QII/2026 VND	QII/2025 VND
Purchase services		
Prospect Innovation and Consulting services Inc	759,859,200	780,300,000
	759,859,200	**780,300,000**
Purchase of medical supplies and chemicals		
Hanoi Chemical Materials Joint Stock Company (formerly Taurus Health Technology Joint Stock Company)	2,401,994,571	-
	2,401,994,571	**-**

The main balances with related parties at the end of the financial period:

	Final number VND	Beginning balance VND
Prepayment to short-term sellers		
SENIX Healthcare Group Co., Ltd.	4,000,000,000	4,000,000,000
	4,000,000,000	**4,000,000,000**
Long-term upfront payment to the seller.		
SENIX Healthcare Group Co., Ltd.	96,000,000,000	96,000,000,000
	96,000,000,000	**96,000,000,000**
Short-term trade payables		
Hanoi Chemical Materials Joint Stock Company (formerly Taurus Healthcare Technology Joint Stock Company)	1,195,882,453	-

	1,195,882,453	-

Costs payable

Prospect Innovation and Consulting services Inc	253,920,000	-
	253,920,000	-

Total income of the Executive Board, remuneration of the Board of Directors, and Supervisory Board. Entitled to the following benefits during the period:

Name	Position	QII/2026	QII/2025
		VND	VND
Board of Directors			
Mr. Le Xuan Tan	Board Member (from June 16, 2025)/Vice Chairman of the Board (until June 16, 2025) and CEO	600,400,000	684,400,000
Mr. Hoang Tuyen	Chairman of the Board of Directors (until April 21, 2026)/Member of the Board of Directors (from April 21, 2026)	208,400,000	795,400,000
Mrs. Nguyen Thi Thuy Giang	Chairperson of the Board of Directors (from April 21, 2026)	180,000,000	48,000,000
Mr. Tran Thien Sach	Board Member (as of June 16, 2025) and Deputy CEO (as of August 25, 2025)	-	405,400,000
Mr. Ngo Minh Truong	Board Member (until June 16, 2025) concurrently serving as Deputy CEO (until August 25, 2025)/Chief Financial Officer (from August 25, 2025 to December 31, 2025)	-	333,400,000
Mr. Nguyen Van Thuy	Board Member (as of June 16, 2025)	-	267,872,727
Mr. Vu Hong Minh	Board Member (as of June 16, 2025)	-	96,000,000
Mr. Ly Thai Hai	Board Member (as of June 16, 2025)	-	96,000,000
Mr. Nguyen Xuan Don	Board Member (as of June 28, 2024)	-	48,000,000
Executive Board			
Mr. Le Tuan Thanh	Director of Professional Services (effective March 5, 2026)	500,600,000	-
Mrs. Le Thi Thuy An	Group Chief Operating Officer and New Hospital Operations Development Officer (from August 25, 2025, no longer part of the executive board from May 15, 2026) Deputy CEO and Chief Executive Officer (until August 25, 2025)	192,450,000	324,180,769
Mrs. Nguyen Thi Thu Thuy	Chief Accountant (Member of the Executive Board from May 15, 2026)	146,656,497	108,441,406
Mr. Nguyen Anh Dinh	Project Director (from August 25, 2025, no longer part of the executive board from May 15, 2026) Deputy CEO (until August 25, 2025)	126,400,000	285,400,000

Name	Position	QII/2026	QII/2025
		VND	VND
Mr. Tran Cao Vy	Chief Information Officer (From August 25, 2025, no longer part of the executive board from May 15, 2026)	120,600,000	But
Mr. Truong Van Quy	Human Resources Director (effective August 25, 2025; no longer part of the executive board as of May 15, 2026)	96,400,000	-
Mrs. Pham Thi Hong Van	Director of Training and Scientific Research - Quality Management and Deputy Director of Thai Nguyen International Hospital (from April 8, 2026, no longer part of the executive board from May 15, 2026)	66,096,154	-
Mr. Dao Manh Duy	Deputy CEO (until August 25, 2025)	-	105,900,000
Supervisory Board			
Mr. Vu Vinh Quang	Head of the Supervisory Board (removed on June 16, 2025)	-	249,600,000
Mr. Nguyen Van Chuan	Member of the Supervisory Board (dismissal effective June 16, 2025)	-	161,586,364
Mr. Dang Duc Huan	Members of the Supervisory Board (as of June 28, 2024)	-	48,000,000
Mr. Pham Vinh Hung	Member of the Supervisory Board (dismissal effective June 16, 2025)	-	48,000,000
		2,238,002,651	**4,105,581,266**

Luu Thi Hai Yen	**Nguyen Thi Thu Thuy**	**Le Xuan Tan**
Preparer	**Chief Accountant**	**CEO**
		July 30, 2026