

PROPOSAL

**Approval of the Audited Separate and Consolidated Financial Statements for
2025 of TNH Hospital Group Joint Stock Company**

**To: The General Meeting of Shareholders of TNH Hospital Group Joint
Stock Company**

- Pursuant to the Law on Enterprises and its guiding and implementing regulations;
- Pursuant to the Law on Securities and its guiding and implementing regulations;
- Pursuant to the Company's Charter of Organization and Operation and the Internal Regulations on Corporate Governance.

The Board of Directors respectfully submits to the General Meeting of Shareholders for approval the Company's separate financial statements and consolidated financial statements for 2025, which have been audited by Deloitte Vietnam. A summary of key financial indicators of the Company for 2025 is as follows:

1. Consolidated Financial Statements for 2025

Unit: VND million

ITEMS	2024	2025	(%) increase/decrease
Net Revenue	440.227	509.536	16
Cost of Goods Sold	319.236	481.586	51
Gross Profit	120.991	27.951	(77)
Profit before tax	51.436	(91.154)	(277)
Profit after tax	45.060	(93.224)	(307)

Net Revenue by Service Category	2024		2025	
	Amount (VND million)	Proportion (%)	Amount (VND million)	Proportion (%)
Medical Examination and Treatment Services	436,957	99,26	483.163	94,82
Investment Real Estate	1,616	0,37	-	-
Investment Cooperation	1,237	0,28	2.233	0,44

Net Revenue by Service Category	2024		2025	
	Amount (VND million)	Proportion (%)	Amount (VND million)	Proportion (%)
Sale of Goods (Pharmaceuticals and Medical Supplies)	-	-	23.231	0,18
Other Services	417	0,09	909	4,56
Total	440,227	100	509.536	100

Gross Profit by Service Category	2024		2025	
	Amount (VND million)	Proportion (%)	Amount (VND million)	Proportion (%)
Medical Examination and Treatment Services	117.721	97,30	22.835	81,70
Investment Real Estate	1.616	1,34	-	-
Investment Cooperation	1.237	1,02	2.233	7,99
Sale of Goods (Pharmaceuticals and Medical Supplies)			1.974	7,06
Other Services	417	0,34	909	3,25
Total	120.991	100	27.951	100

2. Separate Financial Statements for 2025:

Unit: VND million

Items	2024	2025	(%) increase/decrease
Net Revenue	440.227	486.310	10,5
Cost of Goods Sold	319.236	460.329	44,2
Gross Profit	120.991	25.981	(78,5)
Profit before tax	52.456	(91.385)	(274,2)
Profit after tax	46.079	(93.453)	(302,8)

(For details, please refer to the Company's 2025 Income Statement and the 2026 Business Plan as set out in Proposal No. 105/TTr-BOD dated April 23, 2026.)

Net Revenue by Service Category	2024		2025	
	Amount (VND million)	Proportion (%)	Amount (VND million)	Proportion (%)
Medical Examination and Treatment Services	436,957	99,26	483,163	99,35
Investment Real Estate	1,616	0,37	-	-

Net Revenue by Service Category	2024		2025	
	Amount (VND million)	Proportion (%)	Amount (VND million)	Proportion (%)
Business Cooperation	1,237	0,28	2,233	0,46
Other Services	417	0,09	914	0,19
Total	440.227	100	486.310	100

Gross Profit by Service Category	2024		2025	
	Amount (VND million)	Proportion (%)	Amount (VND million)	Proportion (%)
Medical Examination and Treatment Services	117,721	97,30	22,835	87,89
Investment Real Estate	1,616	1,34	-	-
Investment Cooperation	1,237	1,02	2,233	8,59
Other Services	417	0,34	914	3,52
Total	120,991	100	25,981	100

For detailed information, please refer to the attached Financial Statements.

The Board of Directors respectfully requests the General Meeting of Shareholders to consider and approve the above matter.

Respectfully submitted.

Recipients:

- As above;
- Filed at: Administration, Legal Department, AGM records.

**ON BEHALF OF THE BOARD OF
DIRECTORS
CHAIRPERSON OF THE BOARD**

(Signed)

Nguyen Thi Thuy Giang